

リスクと保険Ⅳ (Risk and InsuranceⅣ)

科目ナンバリング CME-204
選択必修 2単位

前川 正

1. 授業の概要(ねらい)

The course is designed to provide Insurance Operations in the following points mainly.

- 1 To provide overview of insurance operations, including functional view of insurance
- 2 To examine characteristics of insurance marketing, distribution and channels
- 3 To provide overview of important role that the underwriting function plays in operations
- 4 To provide overview of important role that the claim function plays in operations
- 5 To describe principal functions of reinsurance, various types of reinsurance, alternative

2. 授業の到達目標

The goals of this course are to enable you to understand and apply basic concepts of Insurance Operations by knowing marketing, distribution, underwriting, claim, reinsurance and so on.

- 1 You can understand overview of insurance operations.
- 2 You can understand characteristics of insurance marketing, distribution and channels.
- 3 You can understand what is the underwriting function.
- 4 You can understand what is the claim function.
- 5 You can understand what is the reinsurance function.

3. 成績評価の方法および基準

You are evaluated by results, not only ①examination(70%) and ②report(20%) but also ③presentation(10%).

4. 教科書・参考文献

教科書

Susan J. Kearney CPCU 520 Course Guide
[Insurance Operations]

The Institutes
The General Insurance Institute of Japan [OVERVIEW OF THE NON-LIFE INSURANCE BUSINESS IN JAPAN 2014] The General Insurance Institute of Japan

5. 準備学修の内容

Students are recommended to review handout which is provided in every lecture.

Before every lessons, Students are prepared to get a previous lesson review test to confirm their knowledge.

6. その他履修上の注意事項

Students are asked to attend and participate in the class actively.

Students are recommended to attend this class after attending Risk and Insurance III.

7. 授業内容

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|--------|--|
| 【第1回】 | Course Introduction |
| 【第2回】 | Overview of Insurance Operation - Functional View of Insurance |
| 【第3回】 | Insurance Marketing and Distribution-Functions of Insurance Producers |
| 【第4回】 | The Underwriting Function (1)-Underwriting Purpose, Activities, Authority |
| 【第5回】 | The Underwriting Function (2)-Underwriting Policy |
| 【第6回】 | The Underwriting Function (3)-Underwriting Process |
| 【第7回】 | The Underwriting Function (4)-Underwriting Results |
| 【第8回】 | The Claim Function (1)-Overview of the Claim Function |
| 【第9回】 | The Claim Function (2)-Regulatory Compliance |
| 【第10回】 | The Claim Function (3)-Claim Handling Process |
| 【第11回】 | The Claim Function (4)-Coverage Analysis |
| 【第12回】 | Reinsurance Principles and Concepts (1)-Reinsurance and its Functions |
| 【第13回】 | Reinsurance Principles and Concepts (2)-Sources and Transactions |
| 【第14回】 | Reinsurance Principles and Concepts (3)-Types of Pro Rata and Excess of Loss |
| 【第15回】 | Quick Review (1) |
| 【第16回】 | Quick Review (2) |