

## リスクと保険Ⅳ (Risk and InsuranceⅣ)

科目ナンバリング CME-204  
選択必修 2単位

前川 正

### 1. 授業の概要(ねらい)

The course is designed to provide Insurance Operations in the following points mainly.

- 1 To provide overview of insurance operations, including functional view of insurance
- 2 To examine characteristics of insurance marketing, distribution and channels
- 3 To provide overview of important role that the underwriting function plays in operations
- 4 To provide overview of important role that the claim function plays in operations
- 5 To describe principal functions of reinsurance, various types of reinsurance, alternative

### 2. 授業の到達目標

The goals of this course are to enable you to understand and apply basic concepts of Insurance Operations by knowing marketing, distribution, underwriting, claim, reinsurance and so on.

- 1 You can understand overview of insurance operations.
- 2 You can understand characteristics of insurance marketing, distribution and channels.
- 3 You can understand what is the underwriting function.
- 4 You can understand what is the claim function.
- 5 You can understand what is the reinsurance function.

### 3. 成績評価の方法および基準

You are evaluated by results, not only ①examination(70%) and ②report(20%) but also ③presentation(10%).

### 4. 教科書・参考文献

教科書

Susan J. Kearney CPCU 520 Course Guide  
[Insurance Operations]

The Institutes  
The General Insurance Institute of Japan [OVERVIEW OF THE NON-LIFE INSURANCE BUSINESS IN JAPAN 2014] The General Insurance Institute of Japan

### 5. 準備学修の内容

Students are recommended to review handout which is provided in every lecture.

Before every lessons, Students are prepared to get a previous lesson review test to confirm their knowledge.

### 6. その他履修上の注意事項

Students are asked to attend and participate in the class actively.

Students are recommended to attend this class after attending Risk and Insurance III.

### 7. 授業内容

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| 【第1回】  | Course Introduction  |
| 【第2回】  | Overview of Insurance Operation - Functional View of Insurance               |
| 【第3回】  | Insurance Marketing and Distribution-Functions of Insurance Producers        |
| 【第4回】  | The Underwriting Function (1)-Underwriting Purpose, Activities, Authority    |
| 【第5回】  | The Underwriting Function (2)-Underwriting Policy                            |
| 【第6回】  | The Underwriting Function (3)-Underwriting Process                           |
| 【第7回】  | The Underwriting Function (4)-Underwriting Results                           |
| 【第8回】  | The Claim Function (1)-Overview of the Claim Function                        |
| 【第9回】  | The Claim Function (2)-Regulatory Compliance                                 |
| 【第10回】 | The Claim Function (3)-Claim Handling Process                                |
| 【第11回】 | The Claim Function (4)-Coverage Analysis                                     |
| 【第12回】 | Reinsurance Principles and Concepts (1)-Reinsurance and its Functions        |
| 【第13回】 | Reinsurance Principles and Concepts (2)-Sources and Transactions             |
| 【第14回】 | Reinsurance Principles and Concepts (3)-Types of Pro Rata and Excess of Loss |
| 【第15回】 | Quick Review (1)   |
| 【第16回】 | Quick Review (2)   |