

金融論Ⅲ (Money and FinanceⅢ)

科目ナンバリング MOF-203
選択必修 2単位

1. 授業の概要(ねらい)

This course covers the basic theory needed to improve your financial literacy. Lectures will be in English. For the course, financial literacy will be defined as acquiring an accurate understanding of finance and proper usage of that knowledge to achieve a more financially secure and prosperous life. The main issues to be covered include life planning, risks and returns, risk control of your liabilities, and investment theory, all of which are based on personal finance management theory.

2. 授業の到達目標

You are expected to improve your financial literacy and be able to form an appropriate balance sheet from a life planning perspective.

3. 成績評価の方法および基準

Based on the sum total of tests during the classes plus class attendance and participation in discussions.

4. 教科書・参考文献

教科書

No specific textbook are necessary.

5. 準備学修の内容

There will be no major assignments. You are expected to gather information from domestic and international financial news daily by reading newspapers including the Financial Times, Wall Street Journal and others.

6. その他履修上の注意事項

Many examples will be discussed during the class and your active participation will be welcomed.

7. 授業内容

【第1回】	Introduction
【第2回】	Life Planning
【第3回】	Risks and returns
【第4回】	Cash flow planning
【第5回】	Risk control of the liability side of your balance sheet
【第6回】	ditto
【第7回】	Investment
【第8回】	Financial products
【第9回】	ditto
【第10回】	ditto
【第11回】	Portfolio Theory
【第12回】	ditto
【第13回】	Life Planning (exercise)
【第14回】	ditto
【第15回】	Summary